



CITY UNION BANK LIMITED

CIN : L65110TN1904PLC001287

Regd. Office : 149, T.S.R. (Big) Street, Kumbakonam - 612 001. Thanjavur District.

Tamil Nadu. Telephone No : 0435 - 2402322

E-mail : shares@cityunionbank.com Website : www.cityunionbank.bank.in

C.O/ Shares/DP-2/2026-27

April 16, 2026

National Stock Exchange of India Limited,
Exchange Plaza, 5th Floor,
Plot No.C/1, G Block,
Bandra-Kurla Complex,
Bandra (E), **Mumbai 400 051.**

BSE Ltd,
DCS – CRD,
Phiroze Jeejeebhoy Towers,
25th Floor, Dalal Street,
Mumbai 400 001.

Scrip Code: CUB

Scrip Code: 532210

Dear Sir,

Sub: Reconciliation of Share Capital Audit – 31.03.2026

In terms of Regulations 76 of SEBI (Depositories & Participants) Regulations, 2018 as amended from time to time, we enclose herewith a Report on Reconciliation of Share Capital Audit for the Quarter and Year ended March 31, 2026 issued by M/s. SPNP & Associates, Practising Company Secretaries, Chennai.

This is for your information and records please.

Thanking you

Yours faithfully

For **CITY UNION BANK LIMITED**

Venkataraman S
Company Secretary



Encl.: a/a



Date: 15/04/2026

To,
Board of Directors,
City Union Bank Limited
149, Big Street, Kumbakonam,
Tanjore – 612001.

Dear Sir,

Sub: Reconciliation of Share Capital Audit Report for the Quarter ended 31st March, 2026.

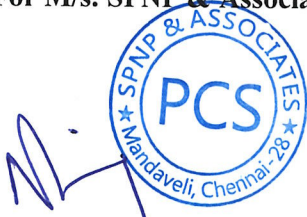
We have examined the relevant documents and papers produced electronically before us by **CITY UNION BANK LIMITED** (“the Company”) and its Registrars and Transfer Agent (RTA), Integrated Registry Management Services Private Limited, in respect of Reconciliation of Share Capital Audit as per Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 as amended.

We are enclosing herewith the Reconciliation of Share Capital Audit Report of the Company for the quarter ended 31st March, 2026.

Thanking You,

Yours faithfully,

For M/s. SPNP & Associates



Nithya Pasupathy
Partner
Membership number- 10601
Certificate number – 22562
Peer Review No: 1913/2022
UDIN: F010601H000102132

SPNP & ASSOCIATES

Practising Company Secretaries

No.10/28, II Floor, 3rd Cross Street, R.K. Nagar, Raja Annamalaipuram, Chennai - 600 028.
spnpassociates@gmail.com # Phone: 044 4215 3510, 4320 1250, Mobile: 95660 33011

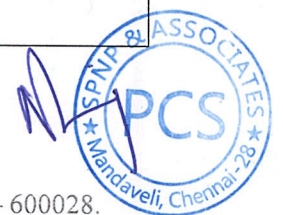


RECONCILIATION OF SHARE CAPITAL AUDIT REPORT (Separate for each ISIN)

- | | |
|---|---|
| 1. For Quarter Ended | 31 st March 2026 |
| 2. ISIN: | INE491A0 021 |
| 3. Face Value: | Re. 1/- |
| 4. Name of the Company | CITY UNION BANK LIMITED |
| 5. Registered Office Address | 149, Big Street, Kumbakonam,
Tanjore - TamilNadu- 612001 |
| 6. Administrative Address | 24B, Narayana Ganesh Nagar, Kumbakonam -
612001 |
| 7. Telephone & Fax Nos. | Tel. No. : 0435 - 2402322
Fax. No. : 0435 - 2431746 |
| 8. Email address | shares@cityunionbank.in |
| 9. Names of the Stock Exchanges where the company's securities are listed | BSE Limited.
National Stock Exchange of India Limited. |

	Number of shares	% Of Total Issued Capital
10. Issued Capital	74,30,47,262	100
11. Listed Capital (Exchange-wise) (as per company's records)	74,30,47,262	100
BSE Limited	74,30,47,262	
National Stock Exchange of India Limited	74,30,47,262	
12. Held in dematerialized form in CDSL	4,93,20,505	6.64
13. Held in dematerialized form in NSDL	68,79,01,017	92.58
14. Physical	58,25,740	0.78
15. Total No. of shares (12+13+14)	74,30,47,262	100
16. Reasons for difference if any, between (10&11), (10&15), (11&15):	NA	

SPNP & Associates
Practising Company Secretaries
No.10/28, II floor, 3rd Cross street, R.K.Nagar, Raja Annamalaiapuram, Chennai - 600028.
spnpassociates@gmail.com #Phone:044 42153510, 43201250, Mobile: 9566033011.





17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars***	No. of shares	Applied /Not Applied for listing	Listed on Stock Exchanges (specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. Appr. Pending for SE (specify Names)
Allotment of shares under CUB ESOS 2008 Series VII	5,23,450	Applied	Listed on BSE Limited and National Stock Exchange Limited	Yes	Yes	NA
Allotment of Shares under CUB ESOS 2017 Series I	3,91,250	Applied	Listed on BSE Limited and National Stock Exchange Limited	Yes	Yes	NA
Allotment of Shares under CUB ESOS 2017 Series II	34,245	Applied	Listed on BSE Limited and National Stock Exchange Limited	Yes	Yes	NA

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction



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18. Register of Members is Updated (Yes/No)

If not, updated up to which date

Yes
Not Applicable

19. Reference of Previous Quarter with regards to excess dematerialized shares, if any

Not Applicable

20. Has the company resolved the matter mentioned in Point No. 19 above in the current quarter? If not, reason why?

Not Applicable

21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of Shares	Reasons for delay
Confirmed after 21 Days	Nil	Nil	NA
Pending for more than 21 days	Nil	Nil	NA

22. Name, Telephone and Fax No. of the Compliance officer of the Co.	Mr. Venkataramanan.S, Company Secretary & Compliance Officer, CITY UNION BANK LIMITED., Ph. 0435 2402322 Fax; 0435 – 231746
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23. Name, Address, Tel & Fax No., Regn No. of the Auditor	M/s. SPNP & Associates, Ms. Nithya Pasupathy Partner No.10/28, II floor, 3rd Cross street, R.K.Nagar, Raja Annamalaipuram, Chennai – 600028. Ph: 044-42153510 CP No.22562 MP No 10601 Peer Review Number : 1913/2022
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24. Appointment of Common agency for share registry work	Integrated Registry Management Services Private Limited "II Floor, "Kences Towers" No. 1, Ramakrishna St, North Usman Rd, Chennai-600 017 SEBI Registration No.: INR000000544 Phone: 044 -2814 0801-803 Fax: 044 -2814 2479
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25. Any other detail that the auditor may like to provide. (E.g., BIFR Company, delisting from SE, company changed its name etc.):

During the Quarter, the Company has granted Employee stock options under "CUB ESOS 2017" Scheme Part B to Dr. N. Kamakodi, MD & CEO and Shri R Vijay Anandh, Executive Director of the Bank, as part of non-cash component under Variable Pay for FY 2025. The maximum amount for which securities will be issued is as approved by the Reserve Bank of India (RBI) vide approval letter no. DoR.GOV.No.7141/08.42.001/2025-26 dated December 17, 2025

Date: 15/04/2026
Place: Chennai

For M/s. SPNP & Associates



Nithya Pasupathy
Partner

Membership Number: F10601
Certificate Number: 22562
UDIN: F010601H000102132